**Risk Profile Outcome**

|  |  |  |
| --- | --- | --- |
|  |  |  |
| **Need to take risk:** | **Grading (High/medium/low)** | **Adviser assessment** |
| **Capacity for loss:** | **Grading (High/medium/low)** | **Adviser assessment** |
| **Attitude to risk:** | **Grading**  **(Per risk categories)** | **Client(s) declared emotional risk tolerance** |
|  |  |  |
| **Outcome:** | **Grading**  **(Per risk categories)** | **Ensure that where attitude to risk does not equal capacity for loss detailed notes are provided explaining final recommendation:** |
|  |  |  |

|  |  |
| --- | --- |
| **Adviser Signature:** |  |
| **Date:** |  |